



## D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

August 25, 2017

The Board of Directors  
Crescita Enterprises Private Limited  
1069, 1st Floor, Plaza-I,  
Central Square Complex, 20,  
Manohar Lal Khurana Marg,  
Bara Hindu Rao  
New Delhi – 110006

**Subject: Compliance Report on the disclosure(s) made in the Information Document in compliance with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 with respect to Crescita Enterprises Private Limited under Scheme of Amalgamation between Crescita Enterprises Private Limited (“Transferor Company”) and DCM Limited (“Transferee Company”).**

Dear Sir/s,

We, M/s D & A Financial Services (P) Limited, SEBI registered Merchant Banker, having SEBI Registration No. INM000011484 have been appointed by Crescita Enterprises Private Limited to provide a compliance report with respect to adequacy and accuracy of disclosure(s) made in the Information Document under the proposed scheme of amalgamation (Hereinafter referred to as “Scheme”) of Crescita Enterprises Private Limited and DCM Limited (Hereinafter collectively referred to as “Companies”).

### **Scope and Purpose of the Compliance Report**

Pursuant to the requirements of SEBI circular no. CFD/DIL3/CIR/2017/21 dated 10<sup>th</sup> March, 2017, a compliance report has to be obtained from an independent merchant banker on the information disclosed in information Document in line with information required to be disclosed as per Part D of Schedule VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“ICDR Regulations”). The purpose of the report is to inform the shareholders about the information/detail of unlisted company to



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the extent applicable, involved in the scheme in line with the information required to be disclosed in line with Part D of Schedule VIII of ICDR Regulations.

#### Sources of the Information

We have received the following information from the management of the Companies:

1. Proposed Draft Scheme of Amalgamation.
2. Information Document dated August 16, 2017 prepared in accordance with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017.
3. Information/documents/undertakings etc. provided by Management of Crescita Enterprises Private Limited as well as DCM Limited pertaining to disclosures made in information document dated August 16, 2017 .

**Disclaimer:** This Report is intended solely for the limited purpose mentioned earlier and should not be regarded as a recommendation to the investors to invest in the Companies or deal in any form in the securities of the Companies.

We have assumed that the documents/information provided by the management of Crescita Enterprises Private Limited and DCM Limited for the purpose of disclosures in Information Document is complete in all respects.

This report is not meant for meeting any other regulatory or disclosure requirements, save and except as specified above, under any Indian or foreign law, statute, act guideline or similar instruction. The Management or related parties of Companies are prohibited from using this report other than for its sole limited purpose and not to make a copy of this report available to any party other than those required by statute for carrying out the limited purpose of this report.


In no circumstances whatsoever, will D & A Financial Services (P) Limited, its Directors and Employees accept any responsibility of liability towards any third party for consequences arising out of the use of this report.



**Compliance Report**

We in the capacity of SEBI registered Merchant Banker do hereby certify that the information as disclosed in the Information document dated August 16, 2017 is in line with disclosures required to be made as per Part D of Schedule VIII of ICDR Regulations, to the extent applicable with respect to unlisted company i.e Crescita Enterprises Private Limited and the disclosures made with respect to Crescita Enterprises Private Limited is accurate and adequate to the extent applicable.

Thanking You  
For **D & A Financial Services (P) Limited**

  
(M K Doogar)  
Director/Authorized Signatory



**SEBI Registration No. INM000011484**

Date: August 25, 2017  
Place: Mumbai



# Crescita Enterprises Private Limited

## INFORMATION FOR CRESCITA ENTERPRISES PRIVATE LIMITED ('COMPANY') IN TERMS OF SEBI CIRCULAR NO. CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 IN RELATION TO THE DRAFT SCHEME OF AMALGAMATION BETWEEN DCM LIMITED ('TRANSFEREE COMPANY') AND CRESCITA ENTERPRISES PRIVATE LIMITED ('TRANSFEROR COMPANY') AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS ('SCHEME').

You may also download copies of the draft Scheme as approved by the Board of Directors of the companies and other documents in connection to the Scheme from the websites of stock exchange(s) or DCM Limited i.e. from [www.nseindia.com](http://www.nseindia.com); [www.bseindia.com](http://www.bseindia.com); [www.dcm.in](http://www.dcm.in).

### CRESCITA ENTERPRISES PRIVATE LIMITED

The Company (Corporate Identification Number U74999DL2017PTC314190) was originally incorporated as Private Limited Company under the provisions of the Companies Act, 2013, vide certificate of incorporation dated 9th day of March, 2017, with the Registrar of Companies, NCT of Delhi & Haryana.

**Registered Office :** 1069, First Floor, Plaza-1, Central Square Complex, 20, Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi-110006. Tel: +91-11-25719967, Email: [crescita2017@gmail.com](mailto:crescita2017@gmail.com), Website: [\*], Name of Contact person - Mr. Pawan Kumar Gupta

### NAME OF PROMOTERS OF THE COMPANY

Dr. Vinay Bharat Ram and Mr. Sumant Bharat Ram

### ISSUE DETAILS, LISTING AND PROCEDURE

#### Issue details

The Company shall not issue any equity shares. However, the Transferee Company i.e DCM Limited will issue equity shares to the shareholders of the Company pursuant to Scheme.

The Board of Directors of DCM Limited and the Company considered and approved the Scheme in their respective meetings held on March 31, 2017. The Scheme is further subject to approval from the stock exchange(s), Securities and Exchange Board of India (SEBI), shareholders and creditors of aforesaid companies, National Company Law Tribunal (NCLT) and other regulatory authorities, as may be applicable.

#### Listing

Upon the Scheme becoming effective, the Company shall cease to exist and the equity shares to be allotted by Transferee Company pursuant to scheme shall be listed and traded on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

#### Eligibility Criteria

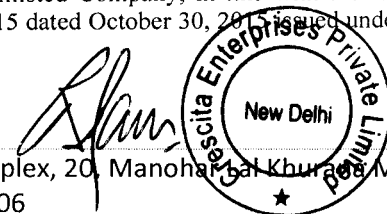
There being no initial public offering or rights issue, the eligibility criteria of SEBI (ICDR) Regulations, 2009, does not become applicable.

However, SEBI vide its Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 stated that the listed entity shall include the applicable information pertaining to the unlisted entities involved in the scheme in the format prescribed for abridged prospectus as provided in Part D of Schedule VIII of SEBI (ICDR) Regulations, 2009, as amended, and the same has to be annexed with the Notice or explanatory statement or proposal accompanying resolution to be sent to and passed by the shareholders while seeking approval of the scheme.

Accordingly in compliance with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, the Company has submitted the relevant information, as and where applicable for the Unlisted Company, in line with the format for Abridged Prospectus specified in SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015 issued under Part D of Schedule VIII of SEBI (ICDR) Regulations, 2009.

Registered Office : 1069, First floor, Plaza-1, Central Square Complex, 20, Manohar Lal Khurana Marg, Bara Hindu Rao Delhi – 110006

CIN: U74999DL2017PTC314190 E-mail: [crescita2017@gmail.com](mailto:crescita2017@gmail.com) Phone No: +91-11-25719967



PRICE INFORMATION OF LEAD MANAGERS					
Sr. No	Issue Name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	NOT APPLICABLE (SINCE THERE IS NO INVITATION TO PUBLIC FOR SUBSCRIPTION BY WAY OF THIS DOCUMENT)				

#### A. GENERAL INFORMATION

##### Name of Statutory Auditors:

M/s Grewal & Singh, Chartered Accountant, A-17, L.G.F, Lajpat Nagar-III, New Delhi-110024, Ph. No. +91-11-29842641, 29833394, Email: mail@cagrewalsingh.com.

#### B. PROMOTERS, PROMOTERS GROUP AND GROUP COMPANIES

Our Promoters and Promoters Group together hold 5,000 Equity Shares, equivalent to 100% of the Paid Up equity Share Capital of the Company.


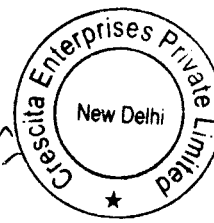
##### Name of Our Promoters are as under:

##### **Dr. Vinay Bharat Ram**

Dr. Vinay Bharat Ram, aged around 81 years son of Late Dr. Bharat Ram, is the Promoter of Crescita Enterprises Private Limited. He is resident of House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057. He hails from the pioneering industrialist family of Lala Shri Ram, educated at the Universities of Delhi, Michigan, and Harvard. He also holds Ph.D. in Economics from Delhi University. He was Past President of Manufactures' Association of Information Technology, Ex-member of International Council of the Asia Society, New York, U.S.A. He was honored and admired as Member of the Textile Association of India. He is the recipient of the National Citizen's Award 1990 for Entrepreneurship from the Prime Minister of India and National Excellence Award for Art & Culture for 1996-97 from T.P. Jhunjhunwala Foundation. He was nominated as Life Trustee of the Institute of Economic Growth, Delhi by the Ex-Prime Minister Dr. Manmohan Singh. He is also Chairman of the Governing Board of Population Foundation of India. He is having experience of more than five decades and is acting as Chairman and Managing Director of DCM Limited.

##### **Shri Suman Bharat Ram**

Shri Suman Bharat Ram, aged around 50 years son of Dr. Vinay Bharat Ram, is Promoter of Crescita Enterprises Private Limited. He is resident of House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057. He holds Bachelor degree in Economics (Honors) from Delhi University. He did his Master's Degree from the University of Michigan, Ann Arbor, USA. He hails from pioneering Industrialist family of Lala Shri Ram, Dr Bharat Ram and Dr Vinay Bharat Ram. Before joining DCM Limited he worked with Toyota Motor Corporation, Japan and SRF Limited. He had also acted as Executive Vice Chairman & Managing Director of erstwhile DCM Engineering Limited. He is having experience of more than 25 years and at present he is acting as Chief Executive & Financial Officer of DCM Limited.

**Group Companies:**

Pursuant to schedule VIII Clause (IX)(c)(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, financial information of following five largest Group Companies is given below:

**(1) DCM Limited (Listed at BSE and NSE)**

(Rs. in Lakh, except as stated)

Particulars	As of March 31, 2017 (Audited) Standalone	As of March 31, 2016 (Audited) Standalone	As of March 31, 2015 (Audited) Standalone
Equity Capital	1,867.46	1,737.59	1,737.59
Share Capital pending allotment	0	129.87	0
Reserve (excluding revaluation reserve)	21,513.61	21,897.57	20,123.67
Total Income	96,047.94	91,283.43	58,396.81
Profit after tax	(383.96)	328.80	1,392.31
Earning per Share (Rs.) (Basic)	(2.06)	1.89	8.01
Earning per Share (Rs.) (Diluted)	(2.06)	1.76	8.01
Net asset value per Share (Rs.)	125.18	127.24	125.79

**2. Atlantic Commercial Company Limited [Listed at Metropolitan Stock Exchange of India Ltd. (MSEI)]**

(In Rs. Lacs except as stated)

Particulars	As of March 31, 2017 (Audited)	As of March 31, 2016 (Audited)	As of March 31, 2015 (Audited)
Equity Capital	73.50	73.50	73.50
Reserve (excluding revaluation reserve)	44.55	44.02	42.82
Total Income	4.00	7.50	4.02
Profit after tax	0.53	1.20	1.04
Earning per Share (Rs.) (Basic)	0.07	0.16	0.14
Earning per Share (Rs.) (Diluted)	0.07	0.16	0.14
Net asset value per Share (Rs.)	16.06	15.99	15.83

The image shows a handwritten signature in black ink over a circular stamp. The stamp contains the text "Cresta Enterprises Private Limited" around the perimeter, "New Delhi" in the center, and a small star at the bottom.

### 3. Aggresar Leasing and Finance (P) Limited (Unlisted)

(In Rs. Lacs except as stated)

Particulars	As of March 31, 2017 (Audited)	As of March 31, 2016 (Audited)	As of March 31, 2015 (Audited)
Equity Capital	586.19	300.00	300.00
Share Capital pending allotment	0	286.18	0
Reserve (excluding revaluation reserve)	2,049.08	3,788.58	453.91
Total Income	3.40	232.44	111.93
Profit after tax	(16.31)	139.46	42.83
Earning per Share (Rs.) (Basic)	(2.78)	46.49	14.28
Earning per Share (Rs.) (Diluted)	(2.78)	46.49	14.28
Net asset value per Share (Rs.)	449.56	746.31	251.30


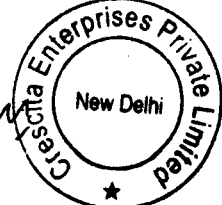
### (4) Unison International IT Services Limited (Unlisted)

(In Rs. Lacs except as stated)

Particulars	As of March 31, 2017 (Audited)	As of March 31, 2016 (Audited)	As of March 31, 2015 (Audited)
Equity Capital	675.02	675.02	675.02
Reserve (excluding revaluation reserve)	1515.43	1515.43	1515.89
Total Income	0.50	0.01	2.06
Profit after tax	0.003	(0.46)	(8.71)
Earning per Share (Rs.) (Basic)	-	(0.01)	(0.13)
Earning per Share (Rs.) (Diluted)	-	(0.01)	(0.13)
Net asset value per Share (Rs.)	32.45	32.45	32.46

### C. BUSINESS MODEL/BUSINESS OVERVIEW

Crescita Enterprises Private Limited (CIN - U74999DL2017PTC314190, PAN - AAGCC8765K) is a private company limited by shares. The registered office of the Transferor Company is presently located at 1069, First floor, Plaza-I, Central Square Complex, 20, Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi - 110006. The company was incorporated with the object of businesses in Textiles, Grey Iron Casting, Real Estate and IT Services.

## SUBSIDIARY COMPANIES

As on the date of this document, there is no subsidiary of the Company.

## D. BOARD OF DIRECTORS



The following table set forth details of the Board of Directors as on the date of this document:

Name	DIN	Address	Date appointment	Designation	Directorship in in Other Companies
Dr. Vinay Bharat Ram  PAN No. AJNPR3833Q	00052826	House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057	09.03.2017	Director	DCM Limited, Purearth Infrastructure Ltd. and Aggresar Leasing and Finance (P) Ltd.
Shri Sumant Bharat Ram  PAN No. AAKPR0597F	00052833	House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057	09.03.2017	Director	Purearth Infrastructure Ltd., DCM Realty and Infrastructure Ltd, Aggresar Leasing and Finance (P) Ltd., Kalpatru Realty (P) Ltd, Kamayani Facility Management (P) Ltd, Calipro Real Estate (P) Ltd, Kamakshi Realty (P) Ltd, Strategic Image Management Ltd, Vighanharta Estates (P) Ltd, DCM Data Systems Ltd. and Kamayani Properties (P) Ltd, and
Shri Pawan Kumar Gupta  PAN No. AETPG0980N	05172941	1786, Naya Bazar, Delhi-110006	27.03.2017	Director	Aggresar Leasing and Finance (P) Ltd, DCM Finance and Leasing Ltd, DCM Realty Investment and Consulting Ltd, DCM Textiles Ltd, Parimahal Holdings (P) Ltd, and DCM Tools and Dies Ltd.

### Brief Profile of Directors:

#### Dr. Vinay Bharat Ram

Dr. Vinay Bharat Ram, aged around 81 years son of Late Dr. Bharat Ram, is the Promoter of Crescita Enterprises Private Limited. He is resident of House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057. He hails from the pioneering industrialist family of Lala Shri Ram, educated at the Universities of Delhi, Michigan, and Harvard. He also holds Ph.D. in Economics from Delhi University. He was Past President of Manufactures' Association of Information Technology, Ex-member of International Council of the Asia Society, New York, U.S.A. He was honored and admired as Member of the Textile Association of India. He is the recipient of the National Citizen's Award 1990 for Entrepreneurship from the Prime Minister of India and National Excellence Award for Art & Culture for 1996-97 from T.P. Jhunjhunwala Foundation. He was nominated as Life Trustee of the Institute of Economic Growth, Delhi by the Ex-Prime Minister Dr. Manmohan Singh. He is also Chairman of the Governing Board of Population Foundation of India. He is having experience of more than five decades and is acting as Chairman and Managing Director of DCM Limited.



Crescita Enterprises Private Limited  
New Delhi



### **Shri Suman Bharat Ram**

Shri Suman Bharat Ram, aged around 50 years son of Dr. Vinay Bharat Ram, is Promoter of Crescita Enterprises Private Limited. He is resident of House No. B-69, Paschimi Marg, Vasant Vihar, New Delhi-110057. He holds Bachelor degree in Economics (Honors) from Delhi University. He did his Master's Degree from the University of Michigan, Ann Arbor, USA. He hails from pioneering Industrialist family of Lala Shri Ram, Dr Bharat Ram and Dr Vinay Bharat Ram. Before joining DCM Limited he worked with Toyota Motor Corporation, Japan and SRF Limited. He had also acted as Executive Vice Chairman & Managing Director of erstwhile DCM Engineering Limited. He is having experience of more than 25 years and at present he is acting as Chief Executive & Financial Officer of DCM Limited.

### **Shri Pawan Kumar Gupta**

Shri Pawan Kumar Gupta, aged around 58 years son of Shri Ram Niwas Gupta, is resident of 1786, Naya Bazar, New Delhi. He is Commerce Graduate from Maharishi Dayanand University, Rohtak. He is having experience of more than 25 years in the field of accounts and taxation. Presently, he is working in as Joint Manager (Taxation) in DCM Limited.

### **E. DETAILS OF SCHEME / OBJECTS OF ISSUE**

The Company shall not issue any equity shares. However the Transferee Company i.e DCM Limited will issue equity shares to the shareholders of the Company pursuant to Scheme.

This Scheme of Amalgamation ("Scheme") is presented under Section 230 to 232 of the Companies Act, 2013 ("Act") read with any other applicable provisions of the Act and the rules or regulations framed thereunder, to the extent notified, and is divided into different Sections, for amalgamation of the Transferor Company with and into the Transferee Company as a measure of group restructuring.


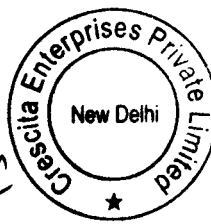
The Board of Directors of DCM Limited and Crescita Enterprises Private Limited in their respective meetings held on March 31, 2017 considered and approved the Scheme of Amalgamation between DCM Limited ("Transferee Company") and Crescita Enterprises Private Limited ("Transferor Company") and their respective shareholders and creditors ("Scheme"). Pursuant to the Scheme, the Transferor Company is to be amalgamated with the Transferee Company with effect from appointed date of 31st day of March, 2017 or such other date as may be fixed or approved by the National Company Law Tribunal ("NCLT") in accordance with Sections 230 and 232 and read with other provisions of the Companies Act, 2013. The effective date of the Scheme means the later of the dates on which certified copy of the order of the NCLT sanctioning this Scheme is filed with the Registrar of Companies, NCT of Delhi and Haryana by the Transferor Company and the Transferee Company, as required under the provisions of the Act. In accordance with the said Scheme, the transferor company shall cease to exist with effect from said effective date.

Upon the coming into effect of the Scheme and with effect from the Appointed Date, the entire business and whole of the Undertaking of the Transferor Company, comprising all assets and liabilities of whatsoever nature and wheresoever situated, shall, under the provisions of Section 230 read with Section 232 and all other applicable provisions, if any, of the Act, including any statutory re-enactments thereof, without any further act or deed, be transferred to and vested in and/ or be deemed to be transferred to and vested in the Transferee Company as a going concern so as to become as and from the Appointed Date the assets and liabilities of the Transferee Company and to vest in the Transferee Company all the rights, title, interest or obligations of the Undertaking therein.

Further, upon the Scheme coming into effect and in consideration of the amalgamation of the Transferor Company into the Transferee Company pursuant to this Scheme, the Transferee Company shall, without any further act or deed and without any further consideration (cash or non-cash), issue and allot equity shares of Rs. 10/- each, as fully paid-up at par to each shareholder of the Transferor Company whose name is recorded in the register of shareholders of the Transferor Company as on the Record Date in the following ratio:

"90,30,495 (Ninety Lakh Thirty Thousand Four Hundred and Ninety Five only) fully paid up Equity Shares of the face value of Rs.10 (Rupees Ten) each of DCM against 90,30,495 (Ninety Lakh Thirty Thousand Four Hundred and Ninety Five only) fully paid-up equity shares of Rs. 10 (Ten) each held by Crescita in DCM as on March 31, 2017 shall be issued and allotted to the equity shareholders of Crescita in proportion to their shareholding in Crescita".

"In the event Crescita holds more than 90,30,495 (Ninety Lakh Thirty Thousand Four Hundred and Ninety Five only) fully paid-up equity shares of DCM without incurring any additional liability), such additional number of equity shares of DCM (if any) as may be held by Crescita in DCM in addition to 90,30,495 (Ninety Lakh Thirty Thousand Four Hundred and Ninety Five only) fully paid up equity shares held by Crescita in DCM as on March 31, 2017 shall also be issued and allotted to the equity shareholders of Crescita, in proportion of their holdings in Crescita"

“In the event Crescita holds less than 90,30,495 (Ninety Lakh Thirty Thousand Four Hundred and Ninety Five only) fully paid-up equity shares of DCM on the Record Date such lower number of shares of DCM as would be held by Crescita as on the Record Date shall be issued and allotted to the equity shareholders of Crescita, in proportion of their holdings in Crescita”

#### Rationale of the Scheme

The Transferor Company holds 48.35% equity shareholding in the Transferee Company as of March 31, 2017. The Transferor Company's equity share capital as of March 31, 2017 is substantially (99.99%) held by the promoter of Transferee Company (i.e. Dr. Vinay Bharat Ram).

The amalgamation of the Transferor Company into the Transferee Company is being undertaken to, inter alia, simplify the shareholding structure and reduce shareholding tiers, optimize administrative costs, demonstrate the promoter group's direct commitment to and engagement with the Transferee Company and to hold equity shares directly in the Transferee Company.

#### F. SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Scheme of Amalgamation Number of shares	% to the paid up capital
1.	<b>Promoter</b>		
a.	Dr. Vinay Bharat Ram	4,999	99.98
b.	Shri Suman Bharat Ram	1	0.02
	Total Promoter (A)	5,000	100.00
2.	<b>Public (B)</b>	Nil	N.A
3	<b>Total (A+B)</b>	<b>5,000</b>	<b>100.00</b>

#### G. FINANCIAL INFORMATION:

##### Standalone Financial Information of the Company

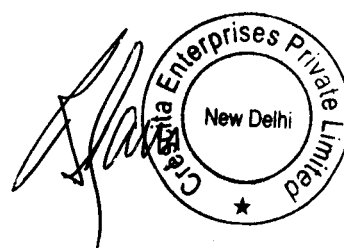
(Rs. In Lakhs, except as stated)

Particulars	Year ended March 31, 2017 (Audited)	Year ended March 31, 2016 (Audited)	Year ended March 31, 2015 (Audited)	Year ended March 31, 2014 (Audited)	Year ended March 31, 2013 (Audited)
Total income from operations (net)	Nil	N.A.	N.A.	N.A.	N.A.
Net Profit / (Loss) before tax and extraordinary items	(0.17)	N.A.	N.A.	N.A.	N.A.
Net Profit / (Loss) after tax and extraordinary items	(0.17)	N.A.	N.A.	N.A.	N.A.
Equity Share Capital	0.50	N.A.	N.A.	N.A.	N.A.
Reserves and Surplus*	1723.01	N.A.	N.A.	N.A.	N.A.
Net worth**	0.33	N.A.	N.A.	N.A.	N.A.
Basic Earnings per share (Rs.)	(3.46)	N.A.	N.A.	N.A.	N.A.
Diluted Earnings per share (Rs.)	(3.46)	N.A.	N.A.	N.A.	N.A.
Return on net worth (%)	-52.8%	N.A.	N.A.	N.A.	N.A.
Net Asset Value Per Equity Share (Rs)	6.54	N.A.	N.A.	N.A.	N.A.

\* Capital reserve.

\*\*excluding capital reserve.

The Company does not have any subsidiaries. Accordingly, consolidated financial statements are not applicable.



## **H. LEGAL AND OTHER INFORMATION**

Details of outstanding Litigations as on date are as follows: .

Company:

The Detail of pending cases by or against the Company as on date are as follows: NIL

Sr. No.	Particulars	Litigation Filed By	Current Status	Amount Involved (In Rs.)
NOT APPLICABLE				

**Regulatory Action:** No disciplinary action has been taken by SEBI or Stock Exchanges against the Promoters and Group Companies in last 5 financial years.

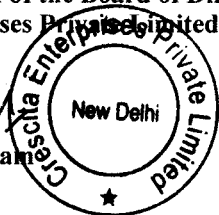
**Outstanding Criminal Litigations against Promoters- Nil**

## **I. DECLARATION**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this document is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the document are true and correct.

For and on behalf of the Board of Directors of  
Crescita Enterprises Private Limited

  
Sumant Bharat Ram  
Director  
DIN: 00052833



Date: 16 / 8 / 2017  
Place: NEW DELHI